

Morning Briefing

Sugar mill stocks: Govt takes step to ensure steady supply:

In a decisive move to stabilize sugar prices and ensure steady market supply, the federal government on Monday directed strict oversight of sugar mill stocks following reports of violations of a recently agreed price cap and disruptions in supply. [Click here for more](#)

Minister orders OGRA to review gas firms' revenue needs:

Minister for Petroleum Division, Ali Pervaiz Malik, has directed the Oil and Gas Regulatory Authority (OGRA) to review every component of the revenue requirements of the Sui gas companies. The aim is to reduce gas prices and address the growing circular debt issue. [Click here for more](#)

PSX initiates work to half stock settlement duration to one day from Feb 2026:

In a major milestone, Pakistan Stock Exchange (PSX) has initiated work to upgrade its cash-based trading system, scheduling halving time to settle payments against buy and sell of stocks to one day from February 2026. [Click here for more](#)

Country's July inflation likely to remain at 3.5-4.5% as price pressures ease: finance ministry:

The finance ministry on Monday projected consumer inflation for July to remain in a range of 3.5-4.5%, citing stable prices and improved supply conditions, as price pressures ease further after the previous fiscal year's sharp decline [Click here for more](#)

OGRA allows Cnergyico to export 40,000 tonnes of furnace oil:

The Oil and Gas Regulatory Authority (OGRA) has granted permission to Cnergyico Pakistan Limited (CPL) to export 40,000 metric tonnes (MT) of high sulphur furnace oil (HSFO) in August, following a request from the refinery. [Click here for more](#)

Karachi trade bodies urge Nepra to upload KE's May FCA plea on website:

Trade associations from Karachi have urged National Electric Power Regulatory Authority (Nepra) to upload K-Electric's Fuel Charges Adjustment (FCA) petition for May 2025 without further delay. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-2.65	-151.35
Individuals	0.83	77.06
Companies	1.47	77.83
Banks/DFIs	5.95	415.09
MF	-4.28	-416.38
Broker	-0.43	-10.15
Insurance	-1.16	-8.03

FIPI Sector-wise	
	USD mn
E & P	-1.66
OMC	-0.11
Banks	0.94
Tech	0.29

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	139,380	+0.1%	+77.7%	+21.1%
SENSEX	80,891	-0.7%	+2.3%	+3.5%
Nikkei 225	40,998	-1.1%	+2.9%	+2.8%
Hang Seng	25,562	+0.7%	+45.4%	+27.4%
S & P 500	6,390	+0.0%	+16.8%	+8.6%
FTSE 100	9,112	+0.2%	+11.6%	+11.5%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	66.66	-0.08%
Brent	USD/bbl	70.00	-0.06%
Coal	USD/ton	102.75	-0.63%
Gold	USD/oz	3,368.90	+0.06%
Silver	USD/oz	38.28	+0.14%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	283.2122	-0.09%	+0.48%
PKR/JPN	1.9096	-0.45%	-4.02%
PKR/THB	8.7398	-0.16%	+6.42%

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